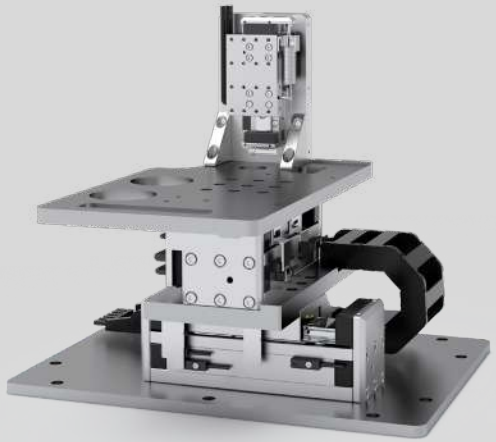
CHIEFTEK PRECISION CO., LTD.

Stock Code : 1597

cpcCells



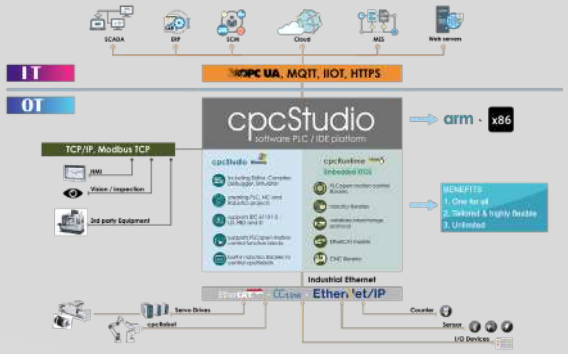
cpcSystem



cpcRobot



cpcStudio



Special assistant to president / Athena Hsu

cpc's Founders



Angelika Chen

Chairperson & CEO

Art History of Universität Stuttgart



Anton Hsu

President

Diplom Ingenieur of Mechanical Engineering of Universität Stuttgart

MILESTONE

CHIEFTEK PRECISION CO., LTD.

2018 → Intelligent Manufacturing Software and Hardware Development

1998 Established

2005 Establishment of factory operations in the Tainan Science Park

2008 Establishment of cpc USA / Establishment of cpc China

2010 Establishment of cpc Europa GmbH

2011 cpc New factory expansion

2012 cpc OTC-listed

2016 Mass production of MMLS linear motor modules

2019 Mass production of MR2MN miniature linear guide started

2020 cpc TWSE-listed

2021 Launched a new series of **cpcRobot** miniature six-axis robotic arms and **cpcStudio** software PLC/IDE platform.

2022 **cpcRobot** ATC automatic tool changer system

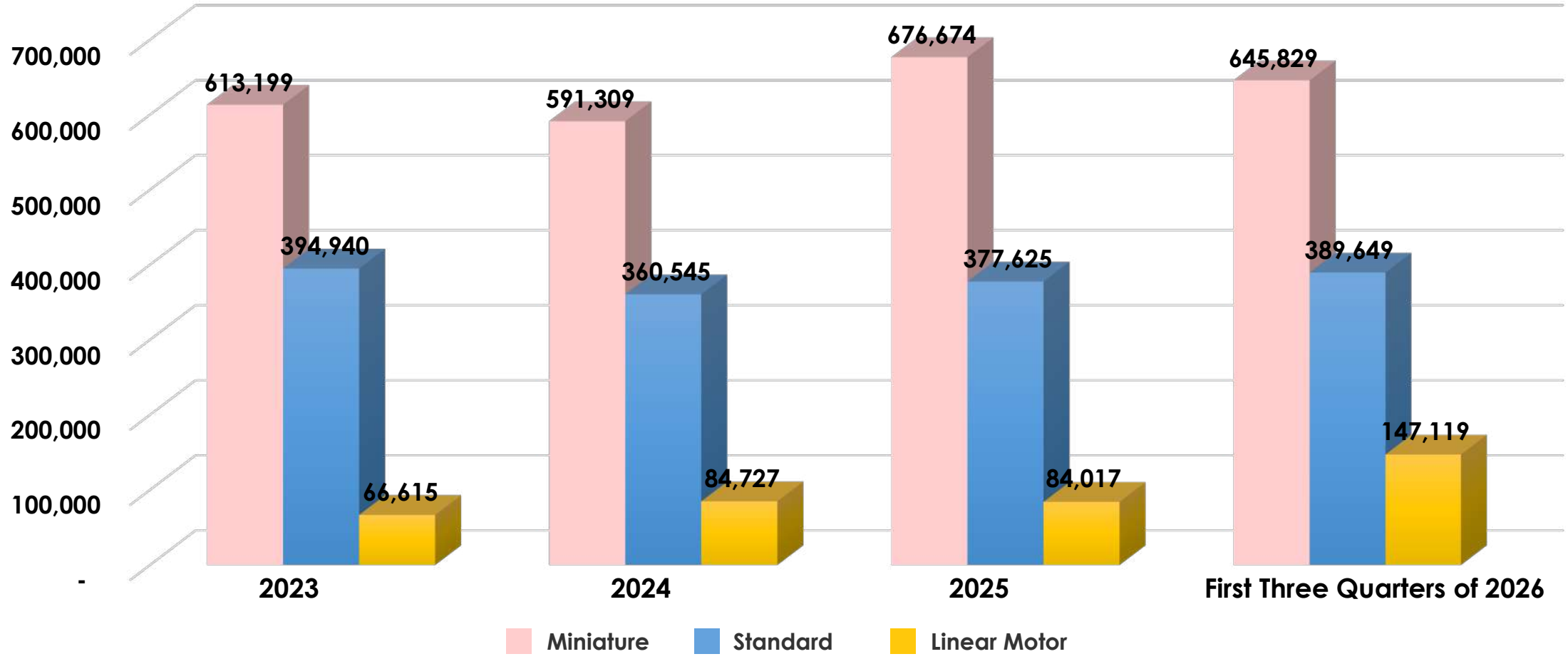
2024 **cpcRobot** AI Vision development **cpcCells** Cross roller development

2026 **Humanoid robot**

Financial Report

Product Revenue Trends by Category (2023~2026 Q1–Q3)

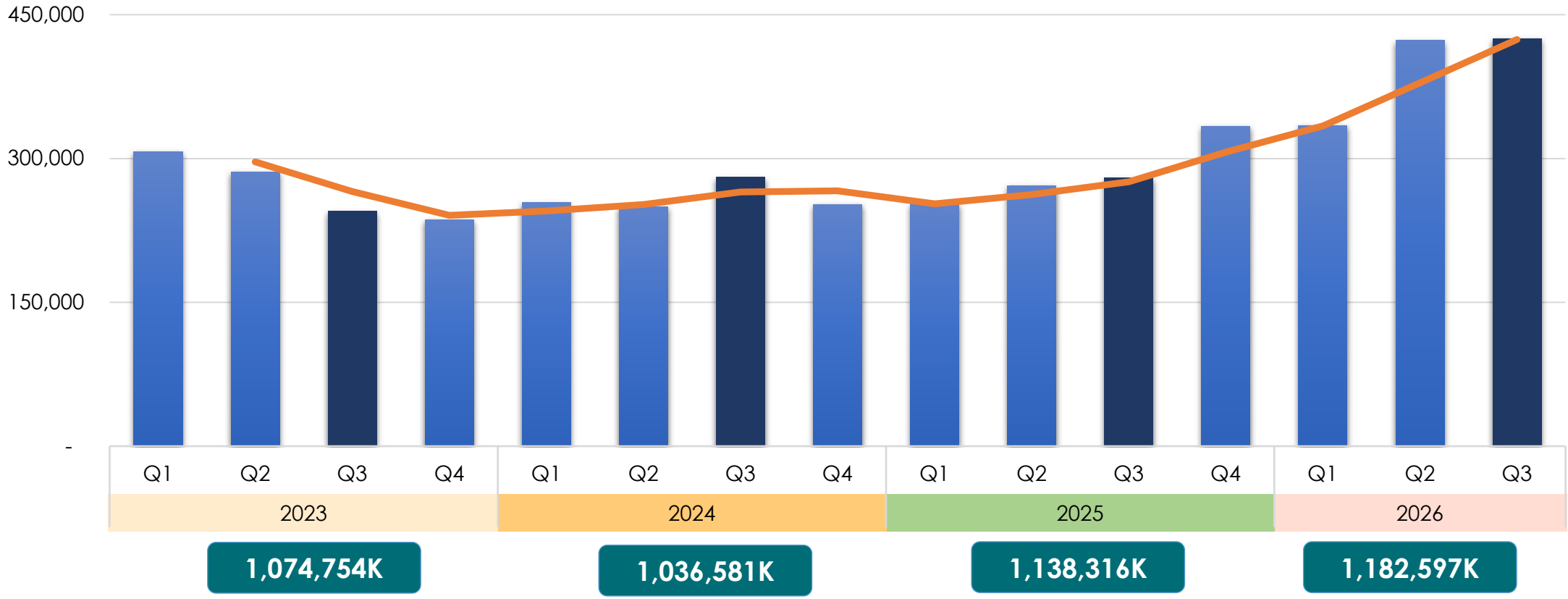
Unit: NT$ Thousands



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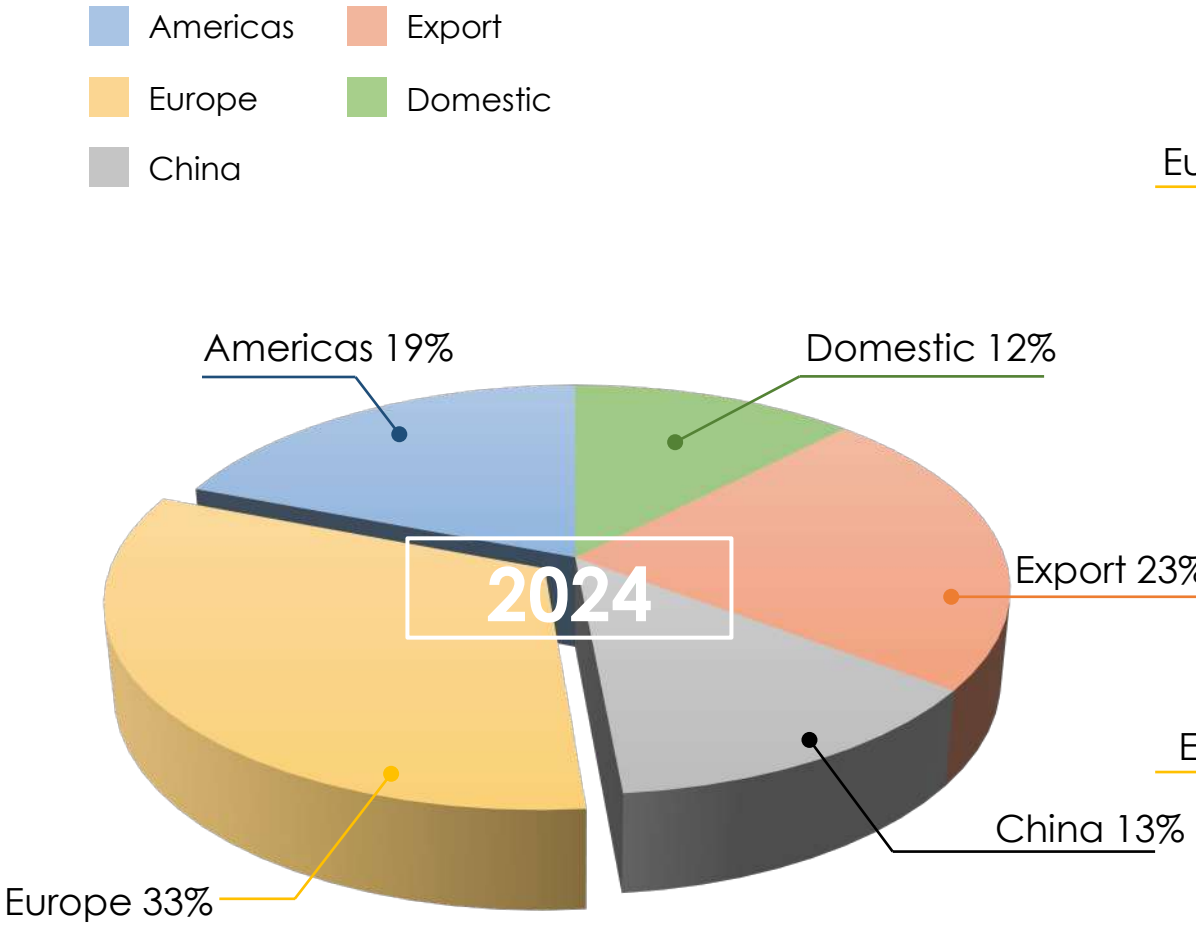
Quarterly Revenue Trends (2023~2026 Q1-Q3)

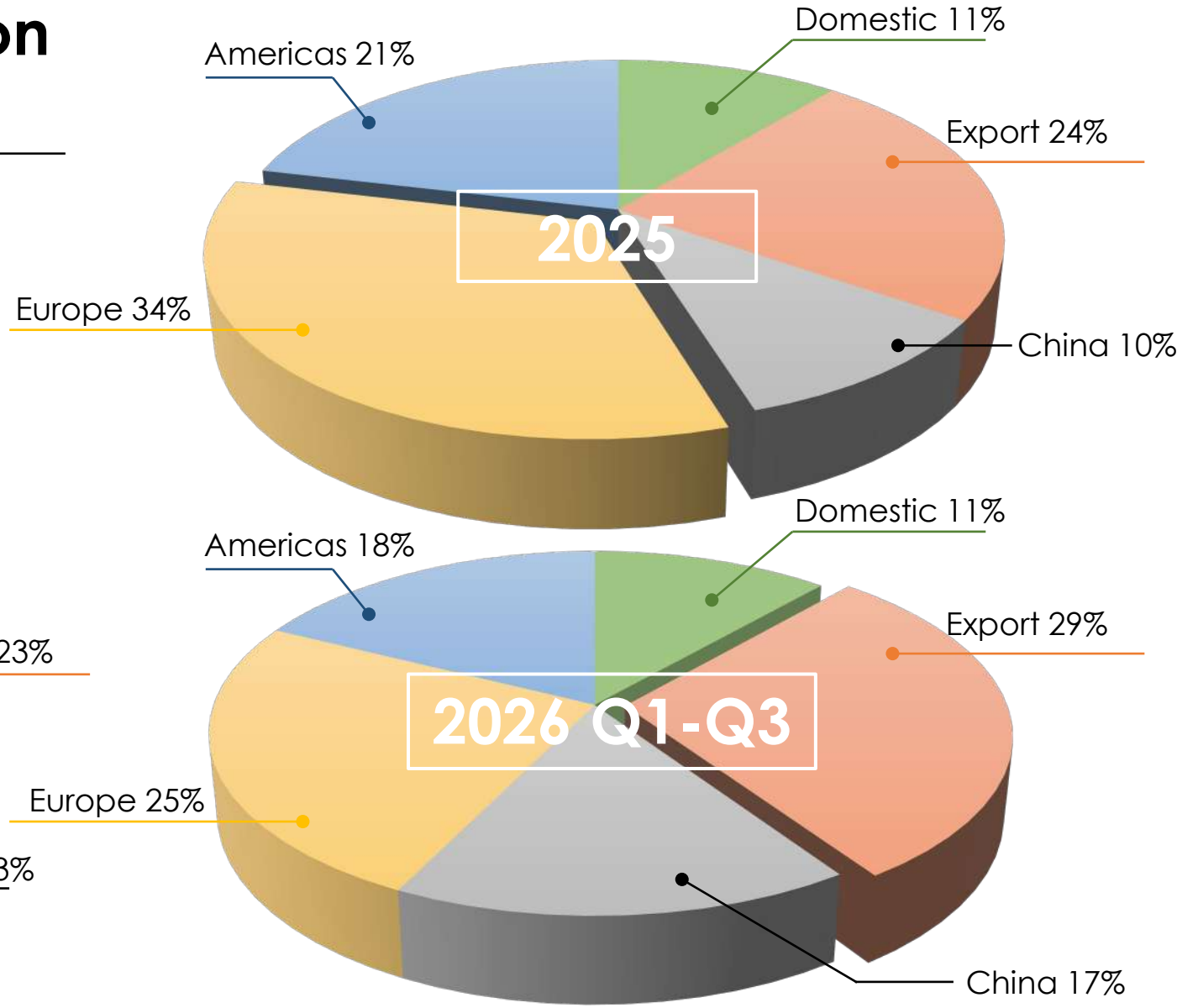
Unit: NT$ Thousands



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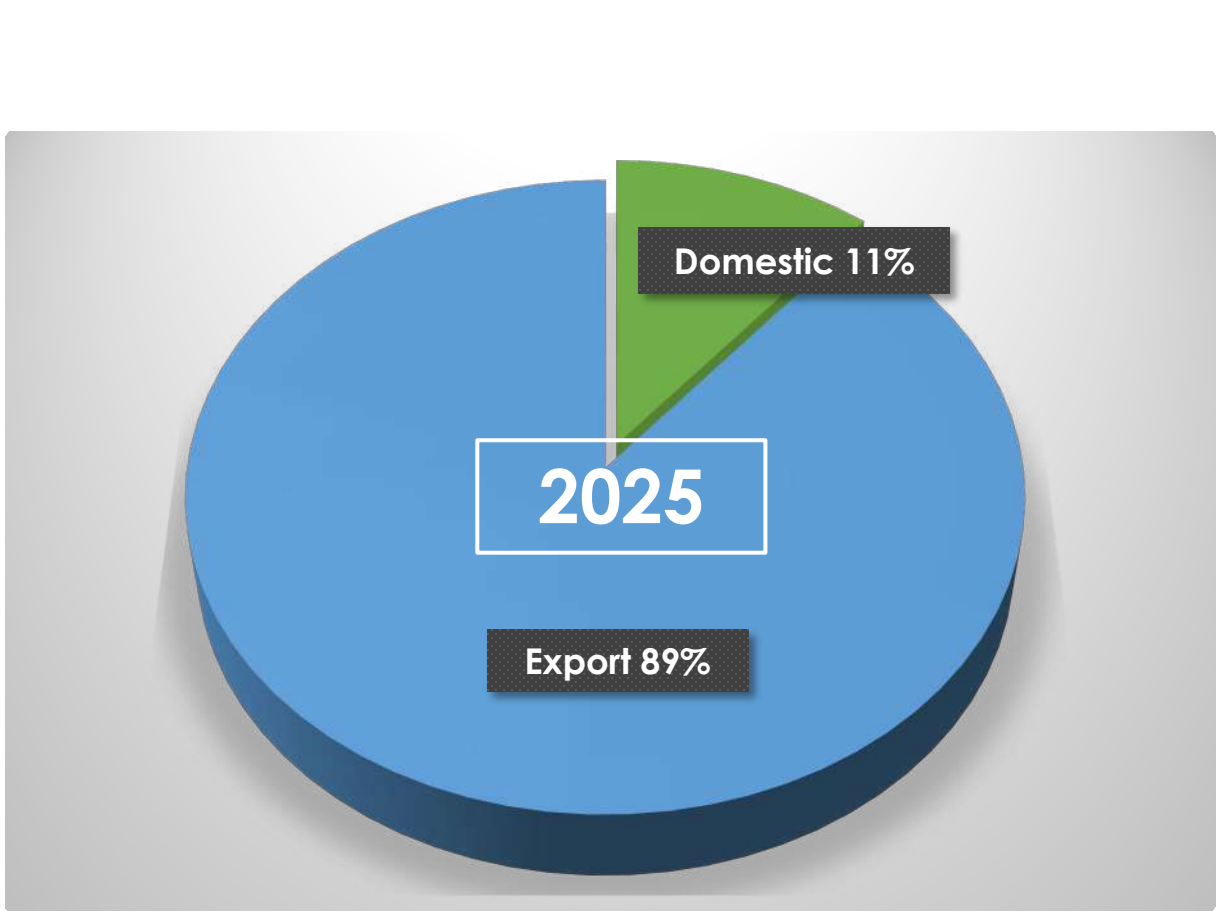
Revenue Breakdown by Region (2024~2026 Q1-Q3)

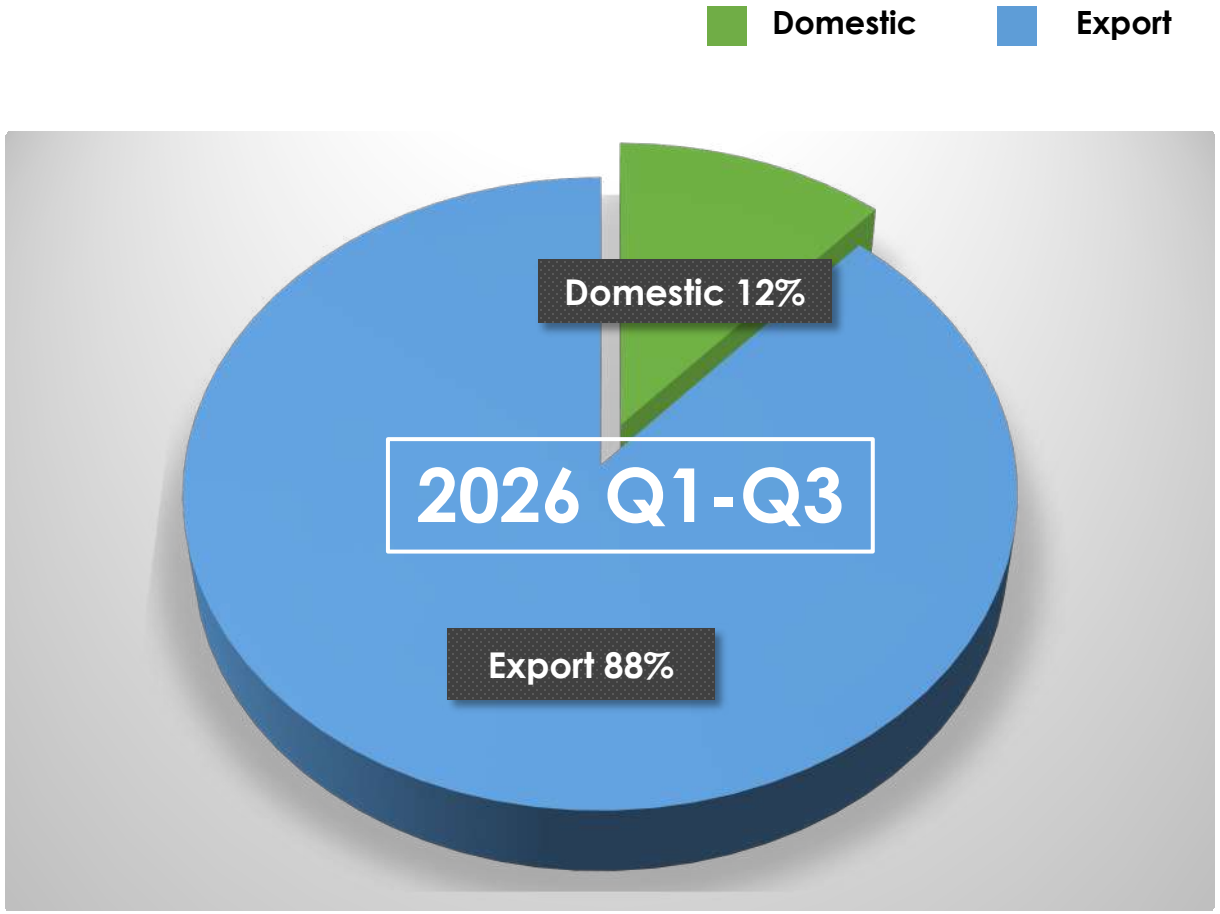




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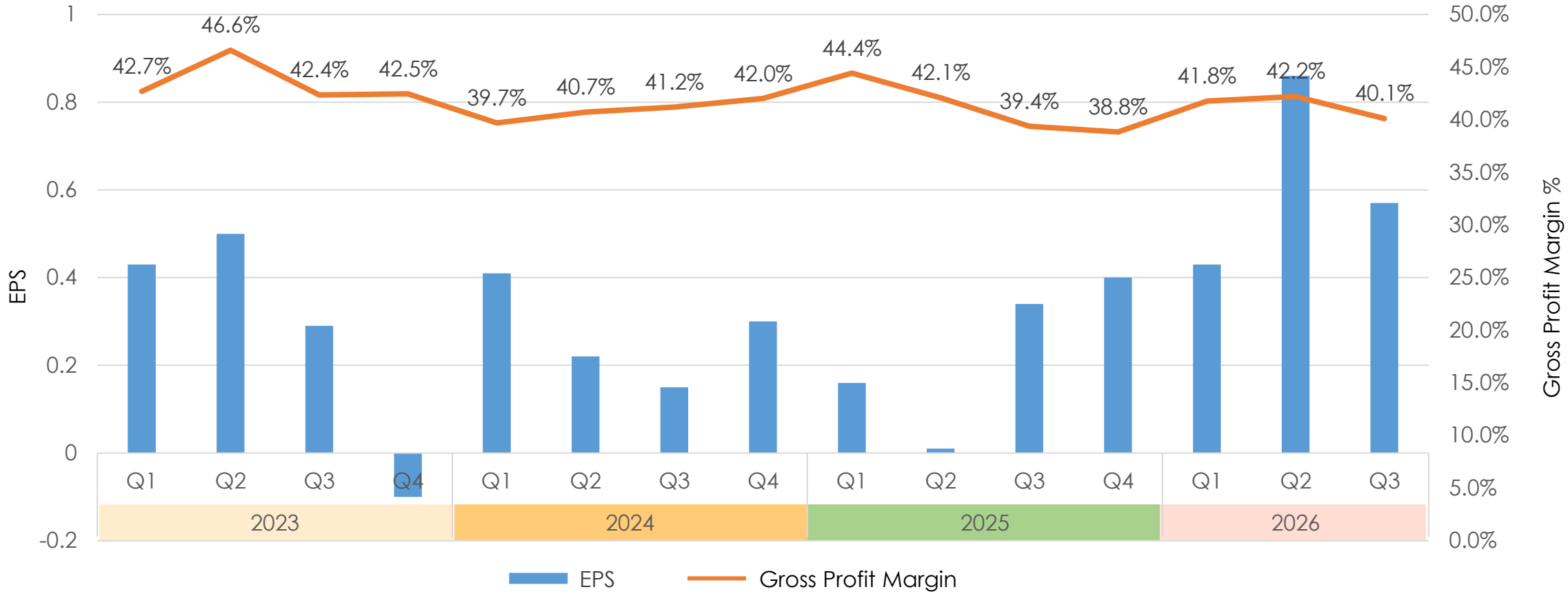
Domestic and Export Revenue Breakdown by Region (2025~2026 Q1-Q3)





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Gross Profit Margin and EPS Trends (2023~2026 Q1-Q3)



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Consolidated Financial Data – 2026 Q vs. 2025 Q3 (Quarterly)

	2026 Q3	2025 Q3	Q to Q
Operating Revenue	424,939	279,738	51.9%
Gross Profit Margin	40.11%	39.37%	0.7%
Operating Profit Margin	16.77%	7.51%	9.3%
Basic EPS	0.57	0.34	0.23

Consolidated Financial Data – 2026 Q3 vs. 2025 Q3 (Year-to-Date)

	2026 Q1~Q3	2025 Q1~Q3	Y to Y
Operating Revenue	1,182,597	804,723	47.0%
Gross Profit Margin	41.33%	41.88%	-0.6%
Operating Profit Margin	16.25%	9.31%	6.9%
Basic EPS	1.87	0.50	1.37

Dividend Policy

Currency：NTD

Profitable Year	Cash Dividend	Stock Dividend	Total
114	0.7	0.0	0.7
113	0.7	0.0	0.7
112	0.8	0.0	0.8
111	2.0	0.0	2.0
110	1.5	1.0	2.5



cpc
Products overview



cpcCells

- Linear guide
- Cross Roller
- Ball screw(UD)
- Linear motor
- Torque motor
- Drivers
- Encoder















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cpc
Products overview

cpcSystem

Stages



cpcRobot

Robotic arm / AI vision



cpcStudio

cpcStudio



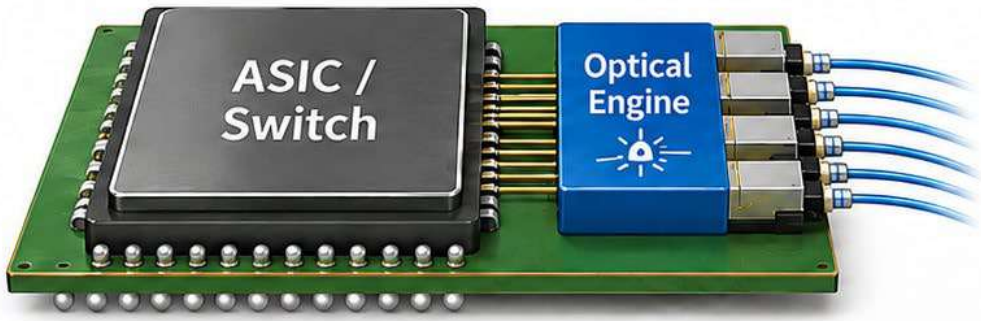
Humanoid robot / actuator





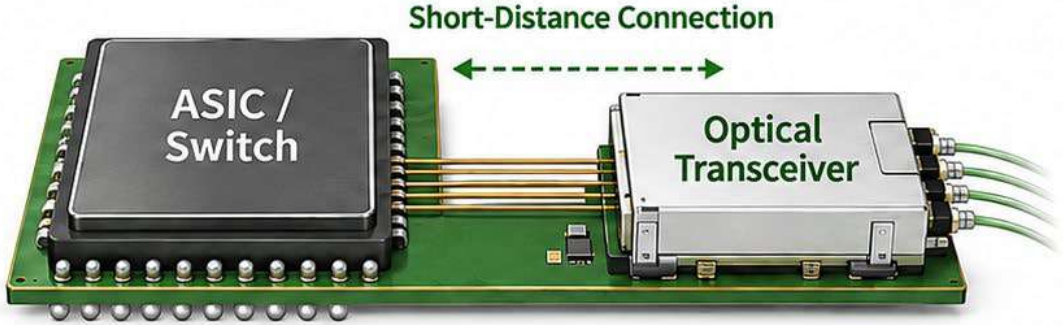
CPO vs NPO: Key Differences

CPO (Co-Packaged Optics)



- Optical engine and switch ASIC co-packaged in one module
- Shortest signal transmission distance
- Lower power consumption and higher bandwidth density
- Higher design and thermal management complexity

NPO (Near-Packaged Optics)



- Optical module separately packaged near the ASIC
- Shorter pluggable module distance than conventional (off-board) optics
- Easier maintenance and upgrade
- Power and density between traditional optics and CPO

Core Difference: | CPO offers a higher level of integration; NPO provides a balance between integration and maintainability.

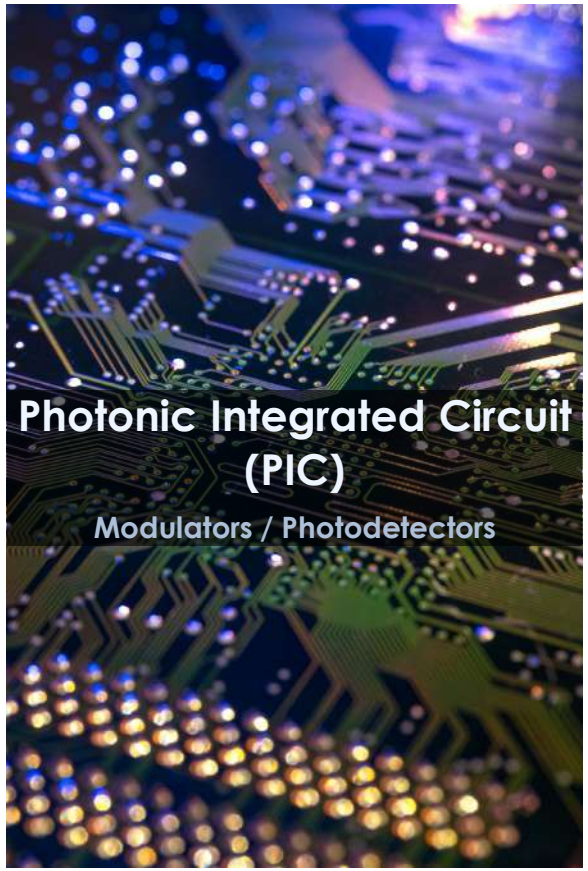
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INSERTION 01

Insertion 1 | PIC Wafer-Level Screening

▶ Wafer-Level Testing



Purpose

Screen photonic components before subsequent integration to reduce the cost of defective devices entering downstream processes.

Devices Under Test (DUT)

Photonic integrated circuits (PICs) on wafers, including optical components and optical pathways.

Key Tests

Optical response, coupling loss, optical power, and device characteristics.

cpc: Existing partners are already involved in Insertion 1, supporting related precision motion applications.

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INSERTION 02

Insertion 2 | EIC–PIC Wafer-Level Integration Validation

▶ Integrated Wafer Testing



Purpose

Verify optoelectronic connectivity at the wafer level after integrating the electronic integrated circuit (EIC) with the PIC.

Key Technologies

Integrate optical probing and electrical probing to validate optoelectronic functionality and high-speed signal performance.

Precision Motion Requirements

Fine positioning of optical probes, repeatable approach, stable optical coupling, and precise alignment.

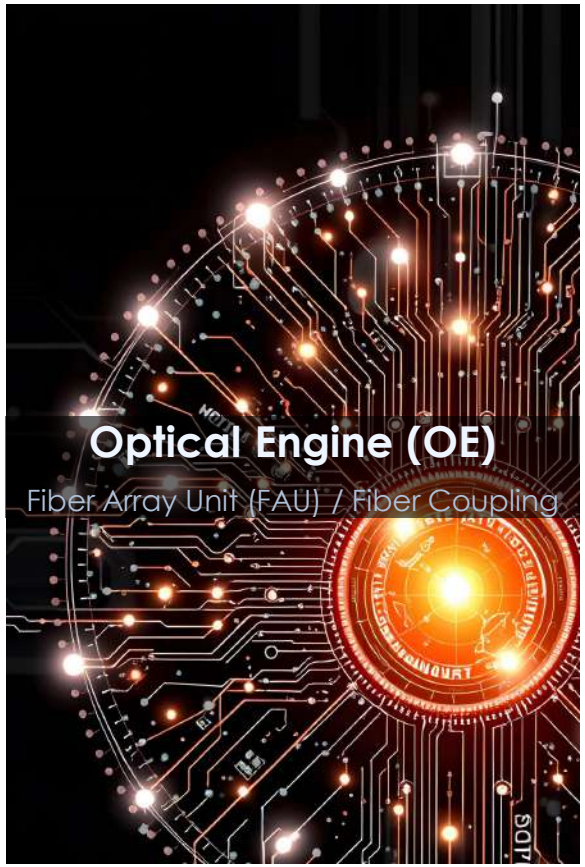
cpc: Existing partners are already involved in Insertion 2, covering positioning applications for wafer-level optoelectronic testing.

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INSERTION 03

Insertion 3 | Optical Engine (OE) Alignment & Validation

▶ Integrated Wafer Testing



Purpose

Verify the optoelectronic functionality and quality of the module after optical engine assembly and optical coupling.

Key Technologies

Fiber Array Unit (FAU) alignment, coupling efficiency optimization, and functional testing.

Precision Motion Requirements

Multi-axis high-precision alignment, optical power feedback, and stable, repeatable positioning.

cpc: Existing partners are already involved in Insertion 3, with applications involving active optical alignment.

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INSERTION 04

Insertion 4 | Post-Packaging CPO System Validation

▶ Package-Level System Testing



Purpose

Validate overall optoelectronic system performance after CPO packaging and integration.

Key Technologies

End-to-end functionality, high-speed signal integrity, optical path verification, and reliability testing.

Precision Motion Requirements

Precise connection of package-side optical interfaces, automated handling, and test positioning.

cpc: Existing partners are already involved in Insertion 4, supporting packaging and system-level testing applications.

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Miniature Precision Platforms | Accelerating Shipments for Advanced Applications

▶ Miniaturized Design × Precision Alignment Technology

Miniature Precision Platforms Are a Core Strength of cpc

With cleanroom space at a premium and strict equipment footprint requirements, cpc's miniaturization capabilities are highly valued by customers.







Miniaturized Design • Precision Positioning • Multi-Axis Alignment

TGV Glass Substrate Testing ／ CoWoS Die Bonding Equipment／ Optical Communication Chip Testing ／Satellite Laser Communication

Leveraging its strengths in miniaturization and precision alignment, cpc has begun ramping up shipments across three major advanced equipment applications.

Robotics Business | High-Barrier Specialized Applications Drive High-Value Opportunities

▶ Orders Secured in Regenerative Medicine, Production Line Automation, and Defense; Humanoid Robots for Semiconductor Cleanrooms Target Specialized Needs and Premium Markets.



Robotic Arms x Precision Joint Modules x Humanoid Robots

Core Technologies: Miniaturization, Precision Transmission, and Customized Integration

Regenerative Medicine	**Orders Secured; Delivering Precision Robotic Solutions.**
Production Line Automation	**Orders Secured; Expanding into Smart Manufacturing and Automation Applications.**
Defense Applications	**Orders Secured for Defense-Related Applications.**
Humanoid Robots for Semiconductor Cleanrooms	**Shipment Targeted for Year-End 2026; Positioned in High-Barrier, Premium-Priced Markets.**

Specialized applications demand cleanroom compatibility, precision control, and high-level integration. cpc leverages its differentiated capabilities to enter premium, high-value niche markets.

New Investment in Germany

cpc's new plant in Geisingen







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TREE VALLEY

Total solar power generation1.35MW











Global Locations





cpc Europe
(SUBSIDIARIES)

cpc China
(SUBSIDIARIES)

cpc USA
UBSIDIARIES)



cpc Taiwan
(HEADQUARTERS)



HEADQUARTERS
SUBSIDIARIES
SALES AGENTS

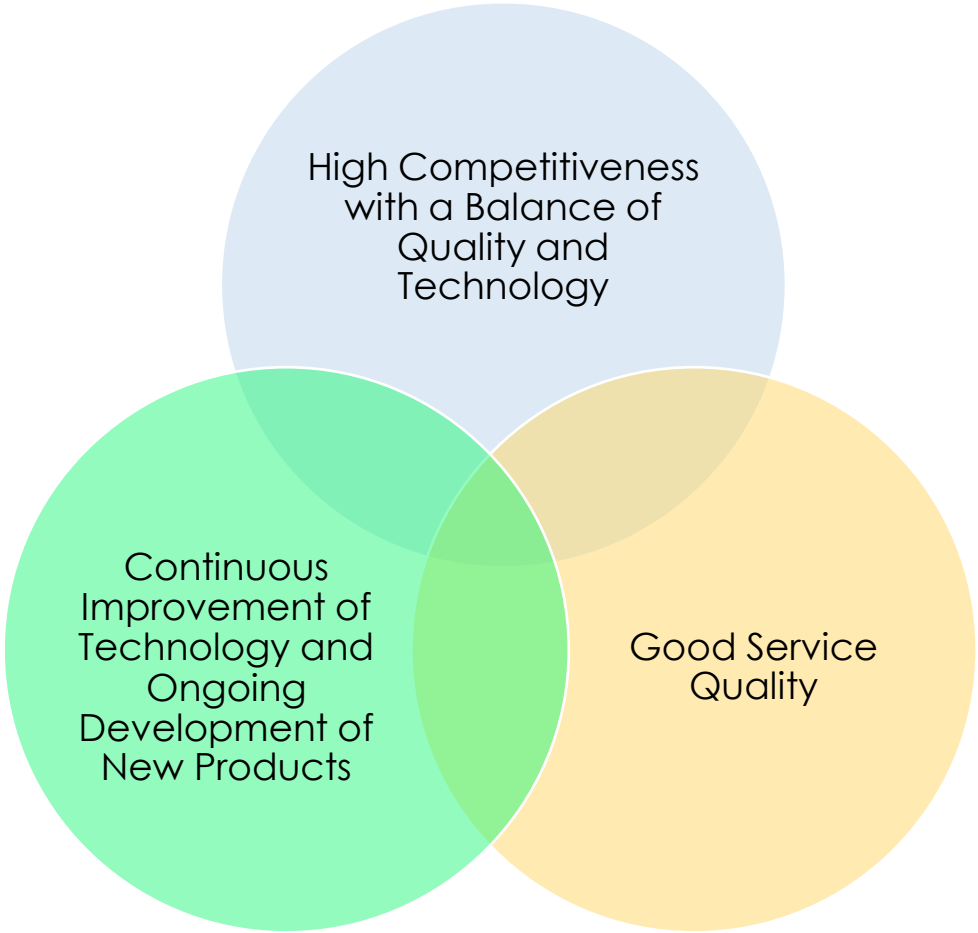
Advantages summary



German quality



Competitive pricing





Taiwanese flexibility



Prompt delivery

Q & A

